

Creating the 21st Century Energy Ecosystem



Grace M. Bochenek, Ph.D., NETL Director
National Coal Council Annual Fall Meeting
September 27, 2017



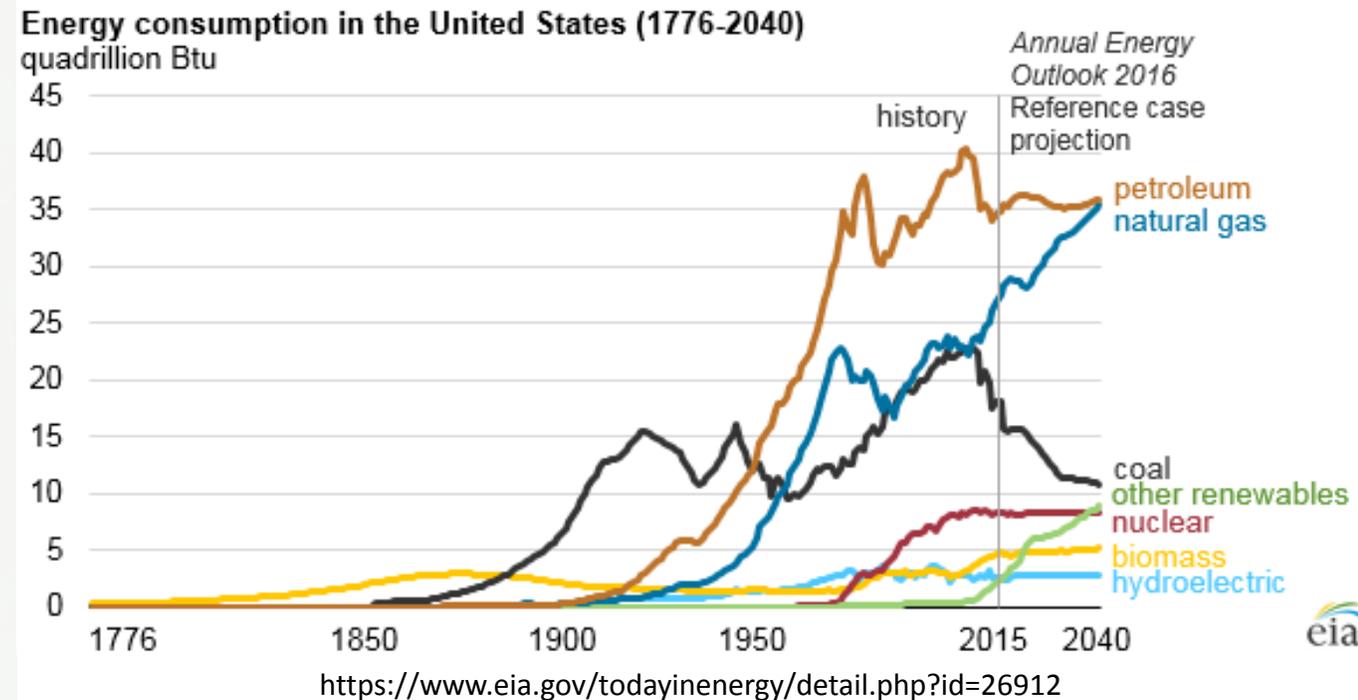
Fossil Energy: Foundational to Economic Growth

Foundation

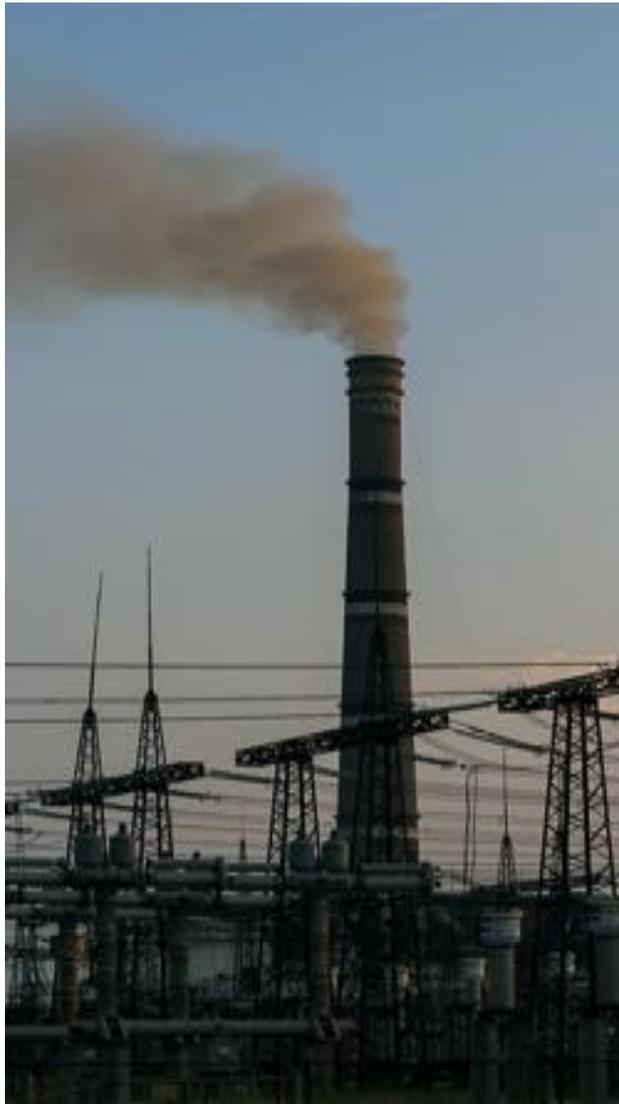
- Fossil fuels provide 80%+ of U.S. demand
- Affordable, safe, secure, and sustainable energy is essential to quality of life

Opportunities

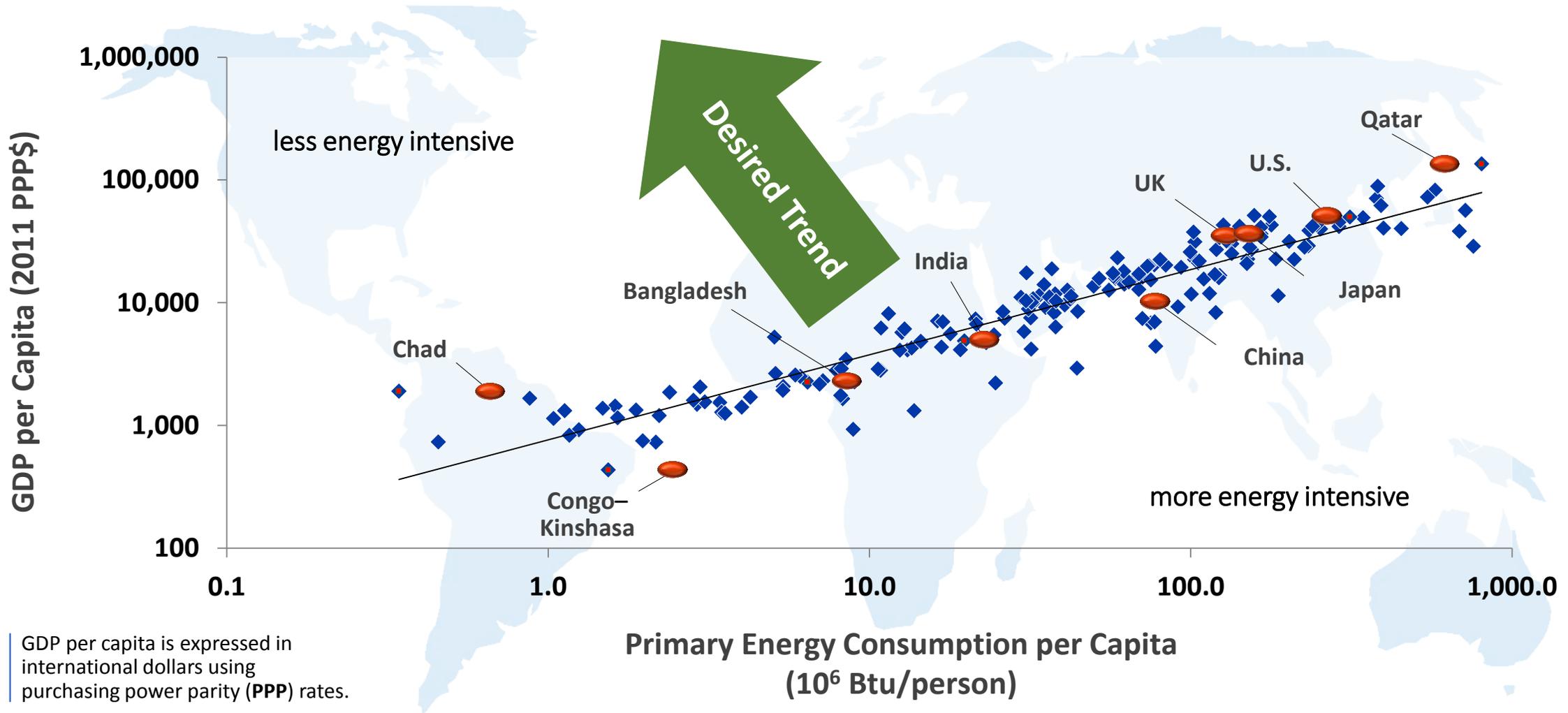
- Innovate for enduring economic prosperity and technical leadership
- Advance resource development, energy conversion, and manufacturing to create jobs



Transition to Innovation



Transition to Innovation



GDP per capita is expressed in international dollars using purchasing power parity (PPP) rates.

SECURE & REVITALIZE the Energy Infrastructure

- Authorities to develop, implement, and manage public-private partnerships
- Technical expertise to assess, analyze, and resolve technical needs and challenges



REINVIGORATE Jobs & Manufacturing

- Technical expertise to improve manufacturing competitiveness
- Capabilities and authorities to implement workforce development programs

REALIZE Full Value of Domestic Energy Resource

- Inform energy policy
- Enable full resource utilization

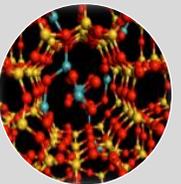


**Enduring
Economic
Prosperity**

ATTAIN Energy Dominance

- Expand oil, gas, and/or coal exploration and production
- Capabilities to unlock future resources (*Methane Hydrates*)

Initiatives to Revitalize and Grow Fossil

	Carbon Storage 	Carbon Capture 	Sensors 	Advanced Materials 	Advanced Computing 	Advanced Energy Systems 
---	--	---	---	--	--	---

Accelerating Development through Full Spectrum RD3



	Enhanced Resource Production 	Environmentally Prudent Development 	Transmission & Delivery 	Methane Hydrates 
--	--	---	---	--

Coal Technology Thrusts

Increase the performance, efficiency, and availability of existing and new coal-fueled power generation.

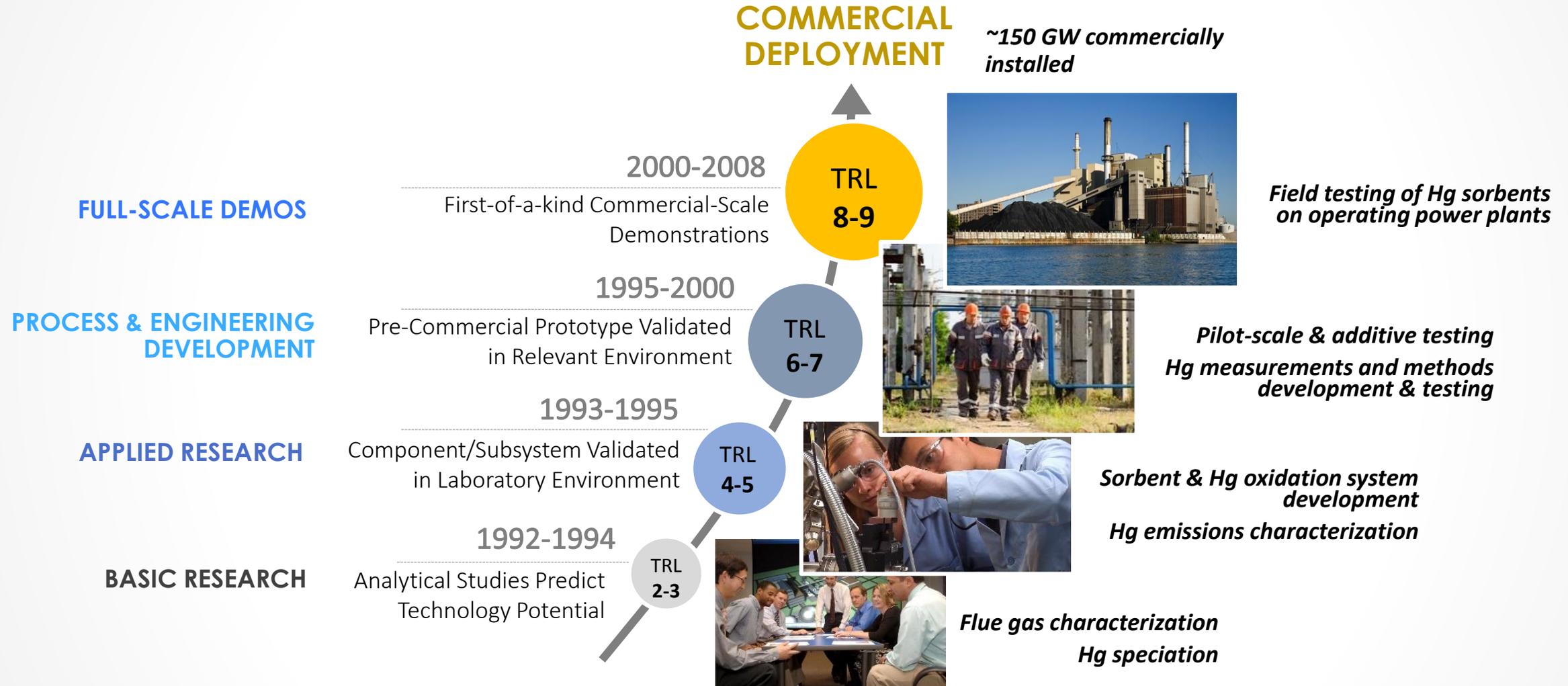
Tap the full potential of abundant fossil energy resources in an environmentally sound manner.

- More efficient and reliable power plants
- Novel and cost-effective coal conversion
- Reduced water usage and impacts
- Smaller power plant systems footprint
- Cost effective carbon capture systems
- Safe and effective carbon storage
- Advanced materials for extreme power plant environments
- Advanced Manufacturing
- Modeling and Simulation



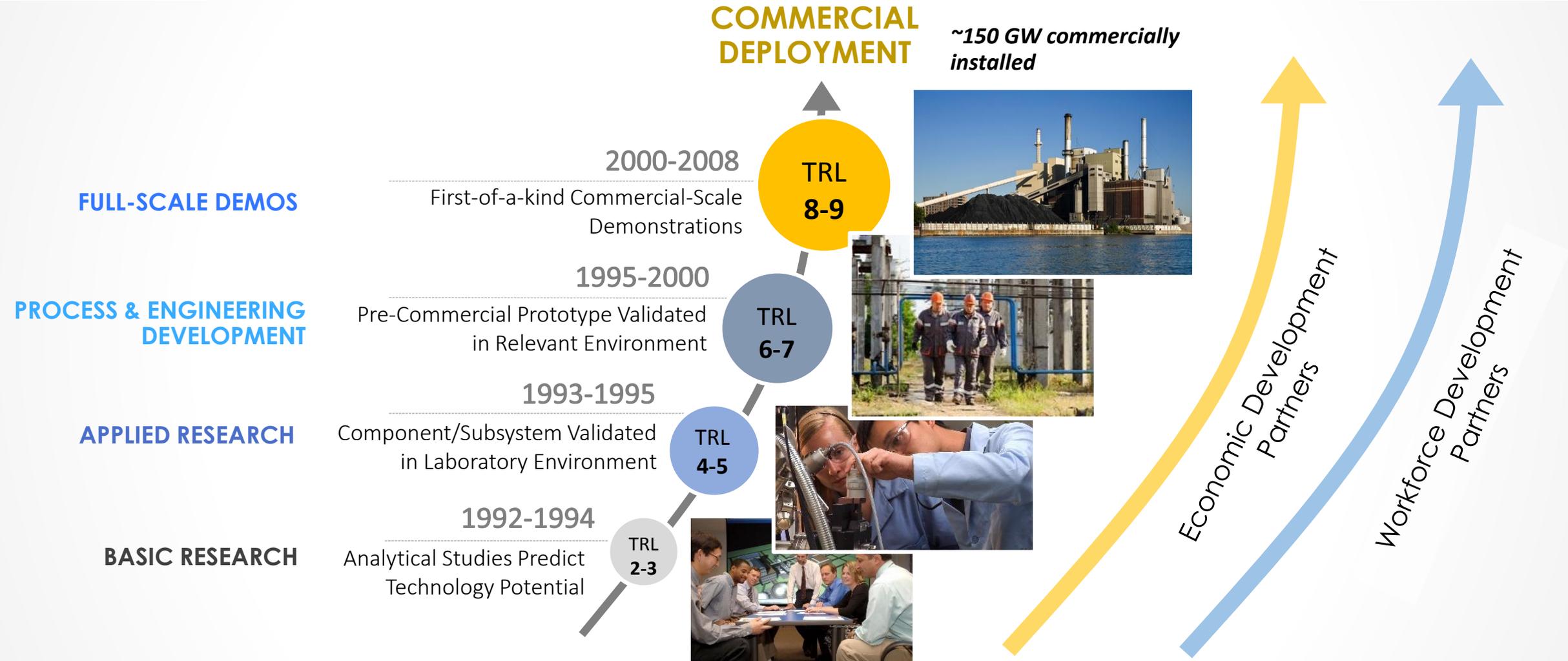
Full Spectrum: Discovery to Commercialization

Hg Control Technology from Concept (1992) to Commercial Reality (2008)



Full Spectrum: Discovery to Commercialization

Hg Control Technology from Concept (1992) to Commercial Reality (2008)



National Carbon Capture Center

Southern Company Services



PROGRESSION FROM LAB TO SMALL PILOT

- Supported Gasification and Capture Technologies – Flexible Test Center
- Development Site for TRIG technology used in CCPI demonstration, Kemper County, MS
- Over 91,000 test hours for technology developers from U.S. and six other countries since 2008 founding of NCCC
- More than 40 developer projects completed
- On-site scale-ups and process enhancements for ten technologies



Lab-Scale Unit

Codexis post-combustion solvent unit



Bench-Scale Unit

Akermin Inc. post-combustion CO₂ capture solvent

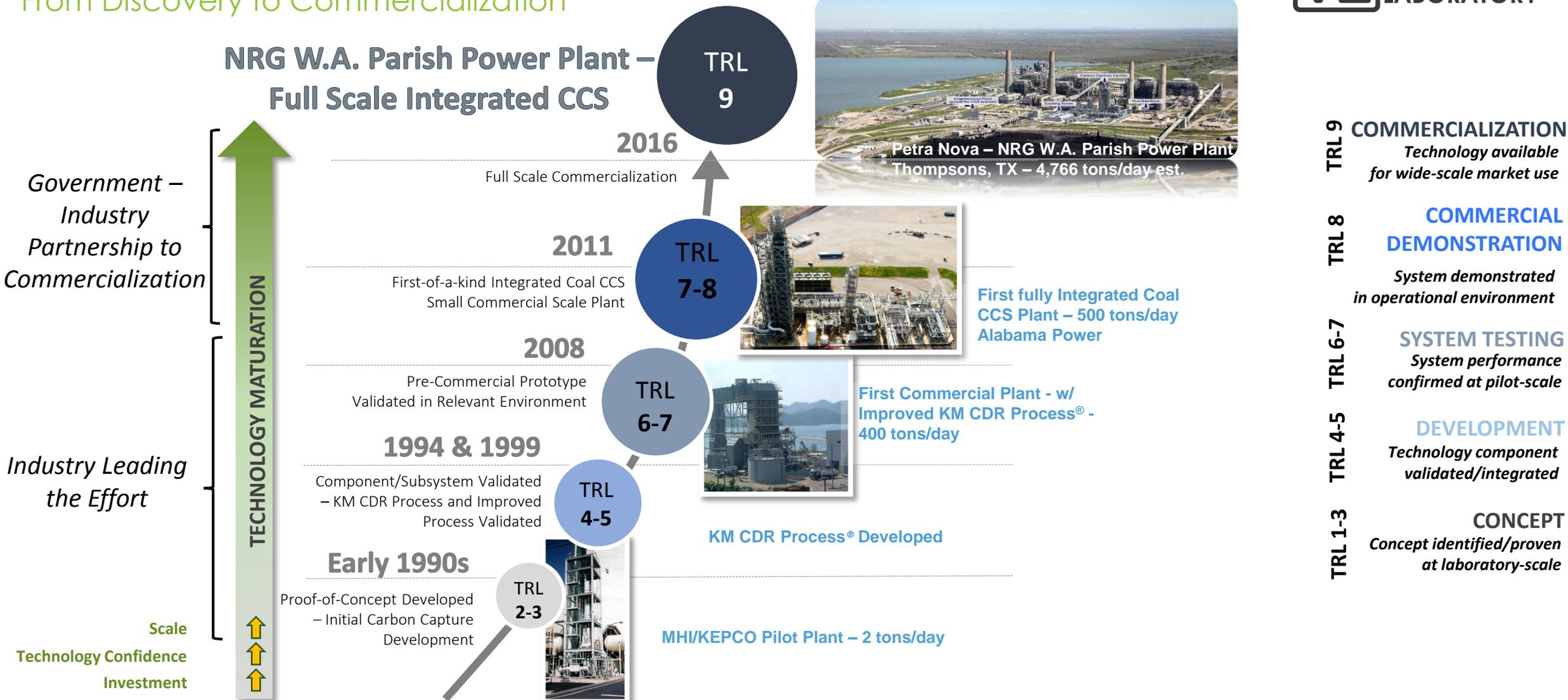


Small Pilot-Scale Unit

Linde-BASF 1 MWe pilot plant - post-combustion capture solvent technology

Technology Timeline for Petra Nova CO₂ EOR CCS Plant

From Discovery to Commercialization



Successful Initiative: Petra Nova

Demonstrated the ability of an advanced CO₂ capture system to capture 90 percent of the CO₂ emitted from a flue gas stream equivalent to 240 mega-watts (MWe) in size.

Petra Nova completed final performance testing and began commercial operation on January 10, 2017.

The project is currently delivering CO₂, captured from PGS flue gas, to the West Ranch oil field for EOR operations.

>854,000 tons to date utilized in EOR operations

Largest post combustion capture system in the U.S.



REE Market: REEs from Coal



Annual Global Rare Earth Market

- ~\$5B in 2015 (~164,000 tons/year)

U.S. Consumes

- 11% (\$550M) or ~18,000 tons/year in 2015



Approximately 750M Tons of Coal Burned in U.S. Annually

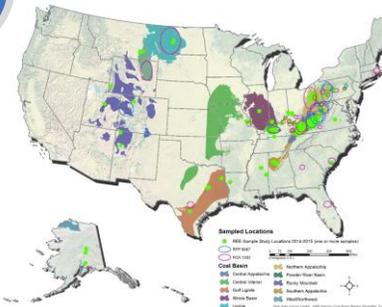
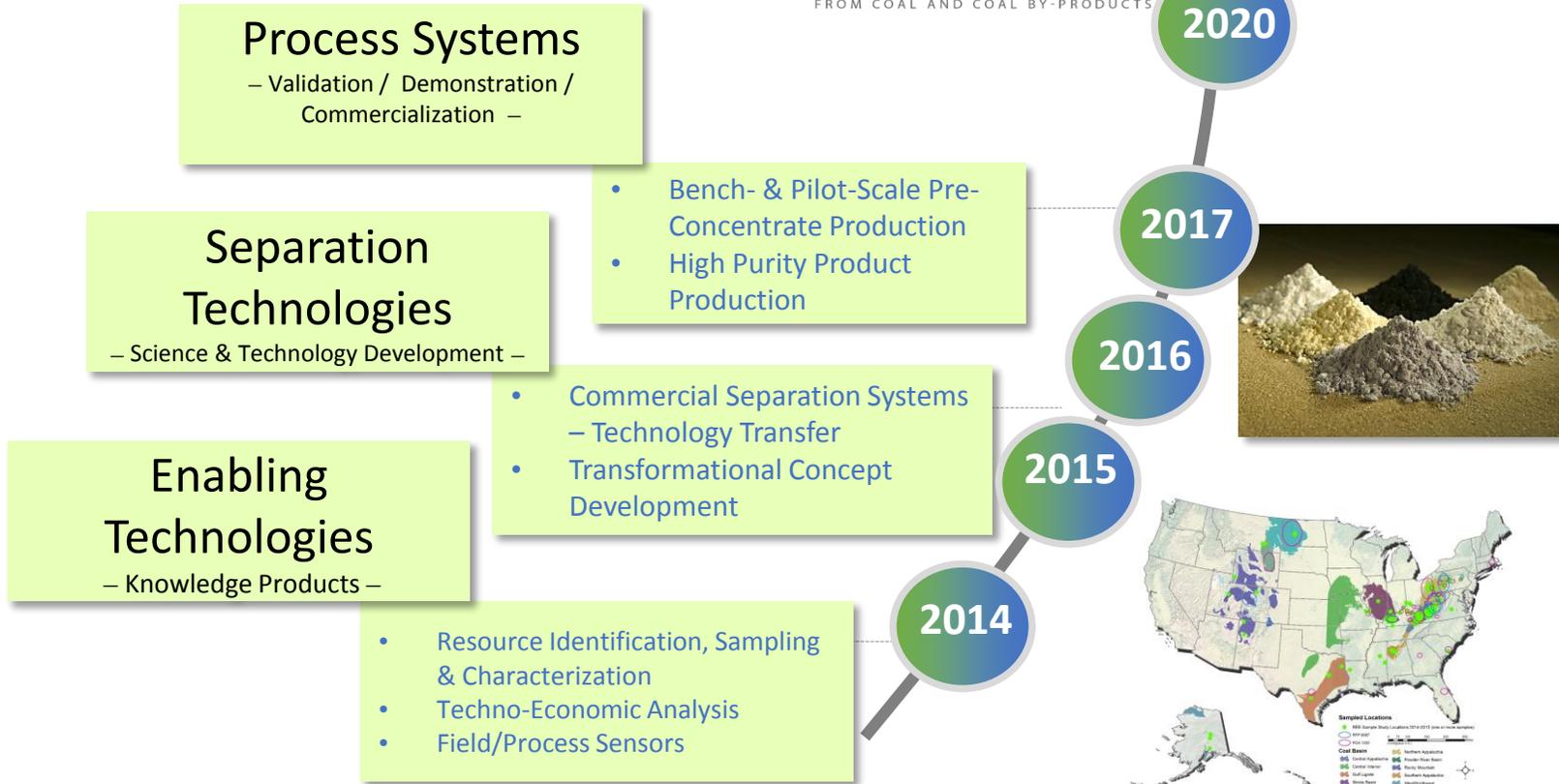
- ~75M tons of coal ash generated
- Average concentration of ~470 ppm REE+Y, yields ~35,000 tons of REE+Y annually
- If completely extracted, potential for generation of REEs from coal exceeds U.S demand

DOE-NETL Rare Earth Elements (REE)

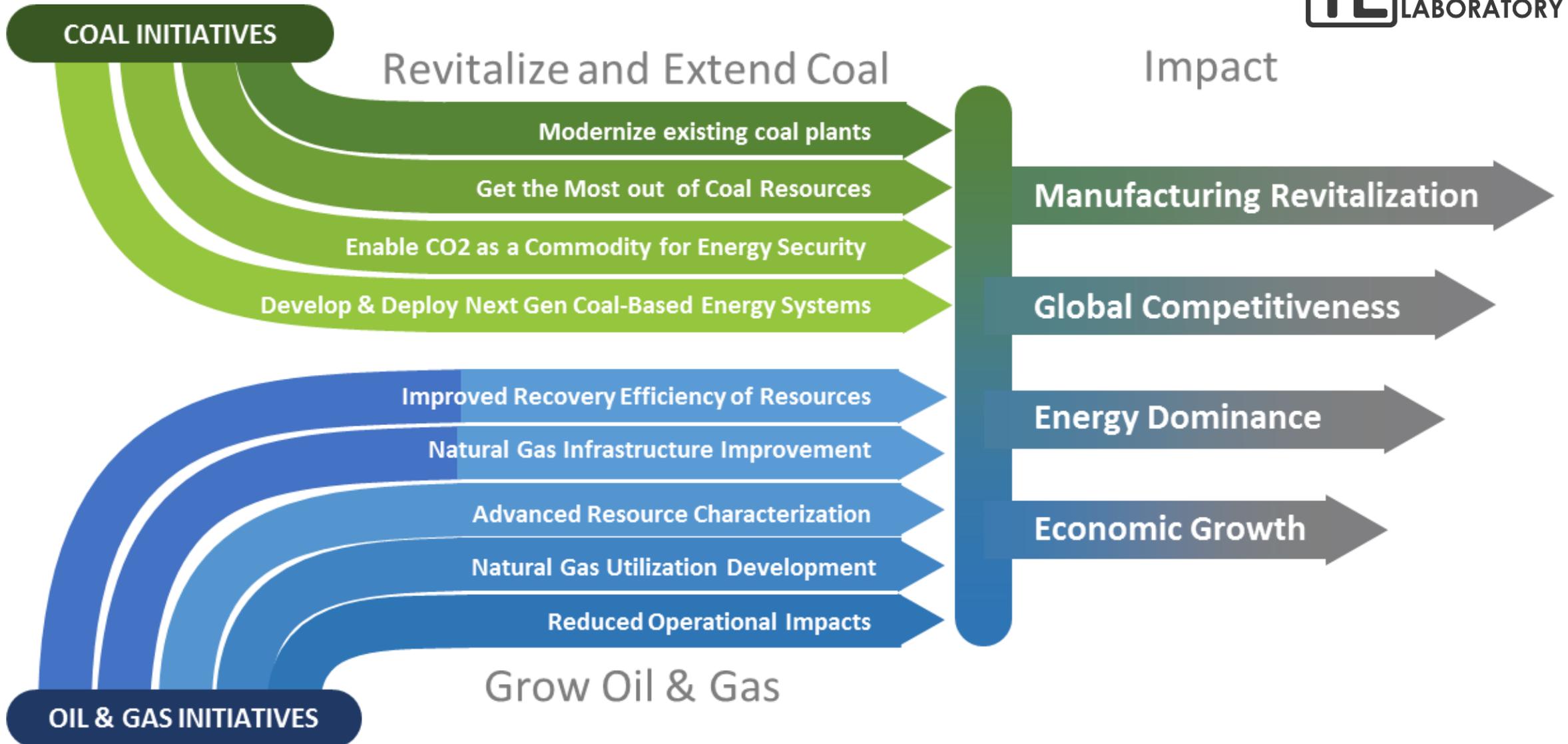
From PPM Scale to Salable 90+% Concentrations



Goal: Produce 90%+ Purity REEs at Pilot-Scale



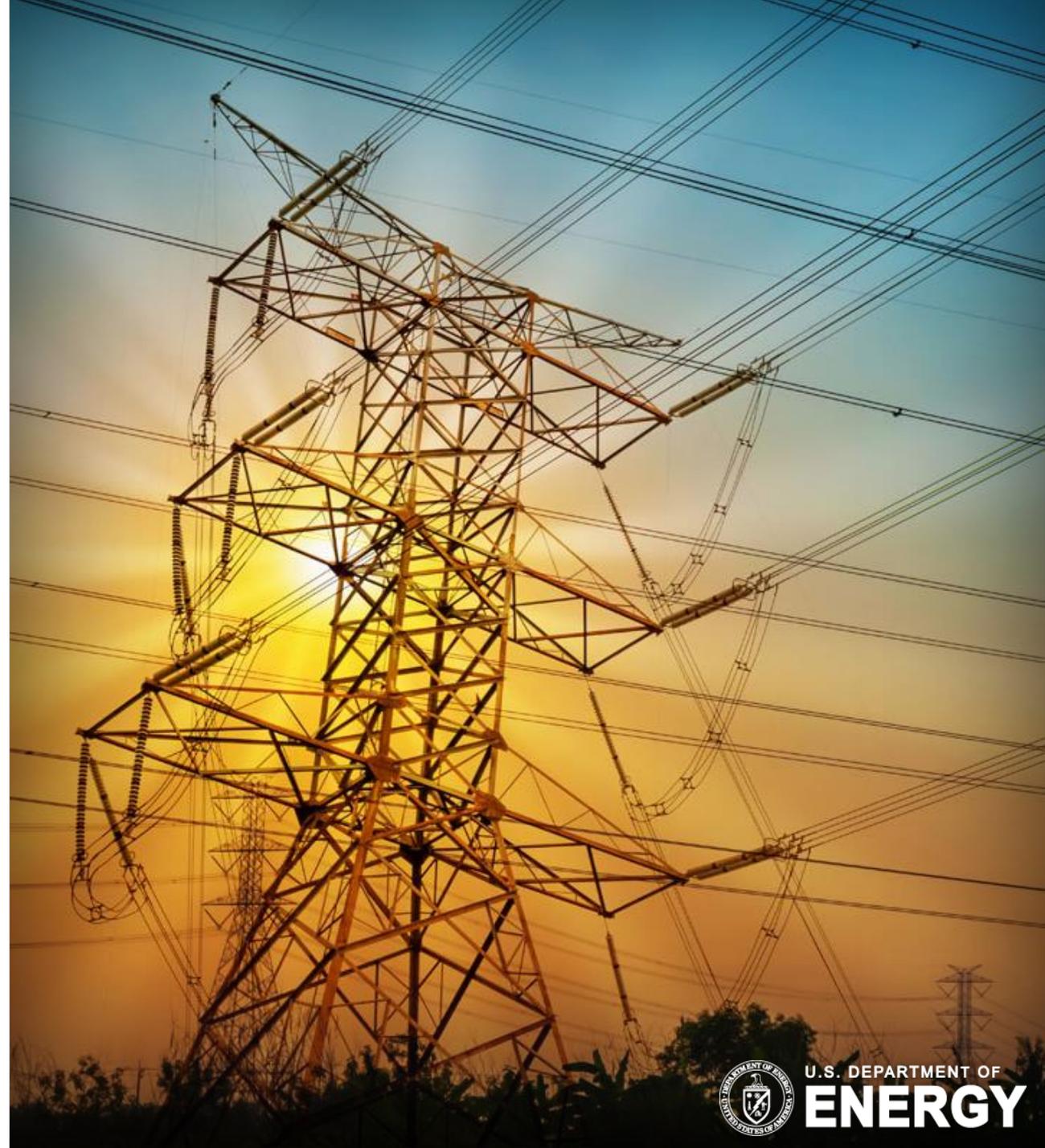
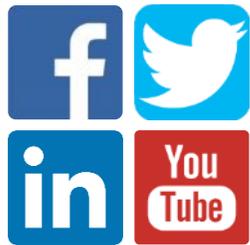
Revitalize and Grow the Fossil Value-Chain



Solutions for Today Options for Tomorrow

Let's Do This Together

www.netl.doe.gov



U.S. DEPARTMENT OF
ENERGY